

PATIENT REGISTRATION

ID: _____ Chart ID: _____
First Name: _____ Last Name: _____ Middle Initial: _____
Patient Is: Policy Holder Responsible Party Preferred Name: _____

Responsible Party (if someone other than the patient)

First Name: _____	Last Name: _____	Middle Initial: _____
Address: _____	Address 2: _____	
City, State, Zip: _____		Pager: _____
Home Phone: _____	Work Phone: _____	Ext: _____ Cellular: _____
Birth Date: _____	Soc Sec: _____	Drivers Lic: _____
<input type="checkbox"/> Responsible Party is also a Policy Holder for Patient	<input type="checkbox"/> Primary Insurance Policy Holder	<input type="checkbox"/> Secondary Insurance Policy Holder

Patient Information

Address: _____	Address 2: _____	
City: _____	State / Zip: _____	Pager: _____
Home Phone: _____	Work Phone: _____	Ext: _____ Cellular: _____
Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed	
Birth Date: _____	Age: _____	Soc Sec: _____ Drivers Lic: _____
E-mail: _____	<input type="checkbox"/> I would like to receive correspondences via e-mail.	

Section 2		Section 3
Employment Status: <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired		Date of Birth _____
Student Status: <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time		1/2 price prophylaxis _____
Medicaid ID: _____	Pref. Dentist: _____	donated dental services _____
Employer ID: _____	Pref. Pharmacy: _____	Kancare _____
Carrier ID: _____	Pref. Hyg: _____	Trade, don't collect _____
		Don't lay back _____
		Membership Plan _____

Primary Insurance Information

Name of Insured: _____	Relationship to Insured: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other
Insured Soc. Sec: _____	Insured Birth Date: _____
Employer: _____	Ins. Company: _____
Address: _____	Address: _____
Address 2: _____	Address 2: _____
City, State, Zip: _____	City, State, Zip: _____
Rem. Benefits: _____	Rem. Deduct: _____

Secondary Insurance Information

Name of Insured: _____	Relationship to Insured: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other
Insured Soc. Sec: _____	Insured Birth Date: _____
Employer: _____	Ins. Company: _____
Address: _____	Address: _____
Address 2: _____	Address 2: _____
City, State, Zip: _____	City, State, Zip: _____
Rem. Benefits: _____	Rem. Deduct: _____

MEDICAL HISTORY

Patient Name _____ Nickname _____ Age _____

Name of Physician/and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? Excellent Good Fair Poor

DO YOU HAVE or HAVE YOU EVER HAD: YES NO YES NO

1. hospitalization for illness or injury _____
2. an allergic or bad reaction to any of the following:
 - aspirin, ibuprofen, acetaminophen, codeine _____
 - penicillin _____
 - erythromycin _____
 - tetracycline _____
 - sulfa _____
 - local anesthetic _____
 - fluoride _____
 - chlorhexidine (CHX) _____
 - Iodine _____
 - metals (nickel, gold, silver, _____)
 - latex _____
 - nuts _____
 - fruit _____
 - milk _____
 - red dye _____
 - other _____
3. heart problems, or cardiac stent within the last six months _____
4. history of infective endocarditis _____
5. artificial heart valve, repaired heart defect (PFO) _____
6. pacemaker or implantable defibrillator _____
7. orthopedic or soft tissue implant (e.g. joint replacement, breast implant) _____
8. heart murmur, rheumatic or scarlet fever _____
9. high or low blood pressure _____
10. a stroke (taking blood thinners) _____
11. anemia or other blood disorder _____
12. prolonged bleeding due to a slight cut (or INR > 3.5) _____
13. pneumonia, emphysema, shortness of breath, sarcoidosis _____
14. chronic ear infections, tuberculosis, measles, chicken pox _____
15. breathing problems (e.g. asthma, stuffy nose, sinus congestion) _____
16. sleep problems (e.g. sleep apnea, snoring, insomnia, restless sleep, bedwetting) _____
17. kidney disease _____
18. liver disease or jaundice _____
19. vertigo (e.g. "the room is spinning") _____
20. thyroid, parathyroid disease, or calcium deficiency _____
21. hormone deficiency or imbalance (e.g. polycystic ovarian syndrome) _____
22. high cholesterol or taking statin drugs _____
23. diabetes (HbA1c = _____) _____
24. stomach or duodenal ulcer _____
25. digestive or eating disorders (e.g. celiac disease, gastric reflux, bulimia, anorexia) _____

26. osteoporosis/osteopenia or ever taken anti-resorptive medications (e.g. bisphosphonates) _____
27. arthritis or gout _____
28. autoimmune disease (e.g. rheumatoid arthritis, lupus, scleroderma) _____
29. glaucoma _____
30. contact lenses _____
31. head or neck injuries _____
32. epilepsy, convulsions (seizures) _____
33. neurologic disorders (e.g. Alzheimer's disease, dementia, prion disease) _____
34. viral infections and cold sores _____
35. any lumps or swelling in the mouth _____
36. hives, skin rash, hay fever _____
37. STI/STD/HPV _____
38. hepatitis (type _____) _____
39. HIV/AIDS _____
40. tumor, abnormal growth _____
41. radiation therapy _____
42. chemotherapy, immunosuppressive medication _____
43. emotional difficulties _____
44. psychiatric treatment or antidepressant medication _____
45. concentration problems or ADD/ADHD _____
46. alcohol/recreational drug use _____

ARE YOU:

47. presently being treated for any other illness _____
48. aware of a change in your health in the last 24 hours (e.g., fever, chills, new cough, or diarrhea) _____
49. taking medication for weight management _____
50. taking dietary supplements, vitamins, and/or probiotics _____
51. often exhausted or fatigued _____
52. experiencing frequent headaches or chronic pain _____
53. a smoker, smoked previously or other (e.g. smokeless tobacco, vaping, e-cigarettes, and cannabis) _____
54. considered a touchy/sensitive person _____
55. often unhappy or depressed _____
56. taking birth control pills _____
57. currently pregnant _____
58. diagnosed with a prostate disorder _____

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) _____

List all medications, supplements, vitamins, and/or probiotics taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

DENTAL HISTORY

Patient Name _____ Nickname _____ Age _____
 Referred by _____ How would you rate the condition of your mouth? Excellent Good Fair Poor
 Previous Dentist _____ How long have you been a patient? _____ Months/Years
 Date of most recent dental exam ____/____/____ Date of most recent x-rays ____/____/____
 Date of most recent treatment (other than a cleaning) ____/____/____
 I routinely see my dentist every 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

PERSONAL HISTORY

YES NO

- Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [____] _____ YES NO
- Have you had an unfavorable dental experience? _____ YES NO
- Have you ever had complications from past dental treatment? _____ YES NO
- Have you ever had trouble getting numb or had any reactions to local anesthetic? _____ YES NO
- Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? _____ YES NO
- Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? _____ YES NO

GUM AND BONE

YES NO

- Do your gums bleed sometimes or are they ever painful when brushing or flossing? _____ YES NO
- Have you ever been treated for gum disease or been told you have lost bone around your teeth? _____ YES NO
- Have you ever noticed an unpleasant taste or odor in your mouth? _____ YES NO
- Is there anyone with a history of periodontal disease in your family? _____ YES NO
- Have you ever experienced gum recession, or can you see more of the roots of your teeth? _____ YES NO
- Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? _____ YES NO
- Have you experienced a burning or painful sensation in your mouth not related to your teeth? _____ YES NO

TOOTH STRUCTURE

YES NO

- Have you had any cavities within the past 3 years? _____ YES NO
- Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? _____ YES NO
- Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? _____ YES NO
- Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____ YES NO
- Do you have grooves or notches on your teeth near the gum line? _____ YES NO
- Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? _____ YES NO
- Do you frequently get food caught between any teeth? _____ YES NO

BITE AND JAW JOINT

YES NO

- Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) _____ YES NO
- Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? _____ YES NO
- Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? _____ YES NO
- In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? _____ YES NO
- Are your teeth becoming more crooked, crowded, or overlapped? _____ YES NO
- Are your teeth developing spaces or becoming more loose? _____ YES NO
- Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? _____ YES NO
- Do you place your tongue between your teeth or close your teeth against your tongue? _____ YES NO
- Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? _____ YES NO
- Do you clench or grind your teeth together in the daytime or make them sore? _____ YES NO
- Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? _____ YES NO
- Do you wear or have you ever worn a bite appliance? _____ YES NO

SMILE CHARACTERISTICS

YES NO

- Is there anything about the appearance of your mouth (smile, lips, teeth, gums) that you would like to change (shape, color, size, display)? _____ YES NO
- Have you ever whitened (bleached) your teeth? _____ YES NO
- Have you felt uncomfortable or self-conscious about the appearance of your teeth? _____ YES NO
- Have you been disappointed with the appearance of previous dental work? _____ YES NO

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

Financial Policy

Patient Name:

Birth Date:

Date Created:

Financial Policy

FINANCIAL POLICY

Welcome! Thank you for selecting us as your oral health care providers. Our goal is to provide you and your family with optimal dental care. We want you to feel welcome and as comfortable as possible throughout our relationship. We encourage you to ask questions and to be involved in treatment decisions. This includes understanding your treatment plan as well as our financial policy.

FINANCIAL AGREEMENT:

Patients are expected to pay for our services at the time they are rendered. Our patients who have dental insurance are expected to pay the amount of their estimated co-pay and deductible at the time of service. Payments may be made using cash, check, Visa, MasterCard and/or Discover. We also offer CARECREDIT which is a financing option available only for healthcare expenses. We will mail monthly statements to all patients with an outstanding balance charge of 1 1/2% (18% per annum) after 30 days.

Optional payment terms:

1. Full pay cash discount: We offer a 5% accounting courtesy for all services over \$2,000 that are paid in full prior to the commencement of services.
2. Full pay credit discount: We accept full or partial payment by Visa, MasterCard or Discover. If you choose to prepay for services over \$2,000 using your credit card, we can extend a 3% courtesy (this discount does not apply to Discover Card)
3. Term Loan: By arrangements with CARECREDIT we can offer patients upon approval, an interest-free term loan (up to 18 months) with no down payment, no annual fee and no prepayment penalty. Ask for an application. There will be a fee for any additional procedure NOT included in the original treatment plan.

Appointments:

In order to serve you better and keep the cost of dental care down, we try to maintain an efficient appointment system. However, our cost of providing care increases greatly when people fail to keep scheduled appointments or cancel at the last minute. We require at least 24 hour notice for any cancelled appointment. Otherwise a minimum charge of \$110 will be added to your account. Appointments that require more than 30 minutes will be assigned an additional fee. After 3 missed appointments or cancelled appointments we will place you on a short call list, which means we will phone you when an appointment time becomes available on short notice. This gives you the opportunity to know if your busy schedule has an opening for a dental appointment within the next few hours.

Insurance Information:

As a courtesy to our insured patients, we submit claims to your insurance company free of charge. We will help you to receive your maximum allowable benefits. In order to do this we need your insurance card and/or insurance policy with you on your first visit of every calendar year (your insurance year may not run January – December).

All of our doctors will diagnose treatment based on your dental health not your insurance coverage.

Dental insurance isn't really insurance (a payment to cover the cost of a loss) at all. It is actually a money benefit typically provided by an employer to help their employees pay for routine dental services. It is the employees' responsibility to understand their benefits. The employer usually buys a plan based on the amount of the benefit and how much the premium costs per month. Most benefit plans are only designed to cover a portion of the total cost of a person's necessary dental treatment. For example, a dentist may recommend a crown for a tooth that has extensive decay, however, the dental plan may only cover the cost of a filling. This does not mean that the patient does not need a crown, only that the benefit is limited to a filling. If your insurance has not paid within 90 days of services rendered, you will need to make full payment to this office and reimbursed when your insurance company pays. After 90 days the patient is responsible to pursue payment from the insurance company. All current documentation will be provided by mail in order to assist your inquiries. The insured has a better ability to deal with the

Signature of Patient, Parent or Guardian:

X

Date: _____

HIPAA

Patient Name:

Birth Date:

Date Created:

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Notice to Patient:

We are required to provide you with a copy of our Notice of Privacy Practices, which state how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of the Notice. You may refuse to sign this acknowledgment, if you wish.

I acknowledge that I have received a copy of this office's Notice of Privacy Practices.

We cannot discuss your protected health information (PHI) with anyone other than yourself unless you authorize us to do so. Please list below names(s) of the individual(s) you authorize our office to discuss care with. Your PHI may be disclosed to the individual(s) listed below until you notice us otherwise in writing.

HIPAA Acknowledgement of Receipt of the Notice of Privacy Practices 2014
This form does not constitute legal advice and covers only federal, not state, law.

Is there anyone you would like to authorize our office to discuss your care with? Yes No If yes

Patient signature

Signature of Patient, Parent or Guardian:

X

Date: _____

FOR OFFICE USE ONLY

We have made every effort to obtain written acknowledgement of receipt of our Notice of Privacy from this patient but it could not be

The patient refused to sign.

Due to an emergency situation it was not possible to obtain an acknowledgement.

We weren't able to communicate with the patient.

Other (Please provide specific details) If yes